

**Key Terms obligation emission (Annex I)**

<b>Local partner</b>	Phillip Bank
<b>Underlying Project Name</b>	Phillip Bank 16 (KREDIT Cambodia)
<b>Depot ID</b>	6676
<b>Issue date</b>	2020-11-01
<b>Maturity date</b>	2020-11-01
<b>Currency</b>	EUR
<b>Total Issue Amount</b>	€44,850
<b>Nominal value obligation</b>	€50
<b>Net Interest Rate</b>	3.0% per annum
<b>Maturity</b>	48 months

Amortization schedule per individual obligation

<b>Date</b>	<b>Repayment</b>	<b>Interest payment</b>	<b>Total</b>
2021-04-30	€6.25	€0.75	€7
2021-10-31	€6.25	€0.66	€6.91
2022-04-30	€6.25	€0.56	€6.81
2022-10-31	€6.25	€0.47	€6.72
2023-04-30	€6.25	€0.38	€6.63
2023-10-31	€6.25	€0.28	€6.53
2024-04-30	€6.25	€0.19	€6.44
2024-10-31	€6.25	€0.09	€6.34

**Belangrijkste kenmerken obligatie-uitgifte (Annex I)**

<b>Lokale partner</b>	Phillip Bank
<b>Project naam</b>	Phillip Bank 16 (KREDIT Cambodia)
<b>Depot ID</b>	6676
<b>Datum van uitgifte</b>	2020-11-01
<b>Afloopdatum</b>	2020-11-01
<b>Valuta</b>	EUR
<b>Hoofdsom uitgifte</b>	€44.850
<b>Nominale waarde obligatie</b>	€50
<b>Netto rente</b>	3.0% op jaarbasis
<b>Looptijd</b>	48 maanden

Aflosschema per obligatie

<b>Datum</b>	<b>Terugbetaling</b>	<b>Rentebetaling</b>	<b>Totaal</b>
2021-04-30	€6,25	€0,75	€7
2021-10-31	€6,25	€0,66	€6,91
2022-04-30	€6,25	€0,56	€6,81
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2023-04-30	€6,25	€0,38	€6,63
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