

## Key Terms obligation emission (Annex I)

|                                 |                              |
|---------------------------------|------------------------------|
| <b>Local partner</b>            | Sollatek                     |
| <b>Underlying Project Name</b>  | Sollatek Electronics Kenya 6 |
| <b>Depot ID</b>                 | 5789                         |
| <b>Issue date</b>               | 2019-01-01                   |
| <b>Maturity date</b>            | 2020-01-31                   |
| <b>Currency</b>                 | EUR                          |
| <b>Total Issue Amount</b>       | €75,000                      |
| <b>Nominal value obligation</b> | €50                          |
| <b>Net Interest Rate</b>        | 5.5% per annum               |
| <b>Maturity</b>                 | 24 months                    |

## Amortization schedule per individual obligation

| Date       | Repayment | Interest payment | Total  |
|------------|-----------|------------------|--------|
| 2018-07-31 | €12.50    | €1.38            | €13.88 |
| 2019-01-31 | €12.50    | €1.03            | €13.53 |
| 2019-07-31 | €12.50    | €0.69            | €13.19 |
| 2020-01-31 | €12.50    | €0.34            | €12.84 |

**Belangrijkste kenmerken obligatie-uitgifte (Annex I)**

|                                  |                              |
|----------------------------------|------------------------------|
| <b>Lokale partner</b>            | Sollatek                     |
| <b>Project naam</b>              | Sollatek Electronics Kenya 6 |
| <b>Depot ID</b>                  | 5789                         |
| <b>Datum van uitgifte</b>        | 2019-01-01                   |
| <b>Afloopdatum</b>               | 2020-01-31                   |
| <b>Valuta</b>                    | EUR                          |
| <b>Hoofdsom uitgifte</b>         | €75.000                      |
| <b>Nominale waarde obligatie</b> | €50                          |
| <b>Netto rente</b>               | 5.5% op jaarbasis            |
| <b>Looptijd</b>                  | 24 maanden                   |

**Aflosschema per obligatie**

| <b>Datum</b> | <b>Terugbetaling</b> | <b>Rentebetaling</b> | <b>Totaal</b> |
|--------------|----------------------|----------------------|---------------|
| 2018-07-31   | €12,50               | €1,38                | €13,88        |
| 2019-01-31   | €12,50               | €1,03                | €13,53        |
| 2019-07-31   | €12,50               | €0,69                | €13,19        |
| 2020-01-31   | €12,50               | €0,34                | €12,84        |